



**Pre-Retirement
Virtual Webinar:
RETIRING WELL
November 17, 2020
9:30 am – 3:30 pm**

Western North Carolina Conference



Wespath
BENEFITS | INVESTMENTS

LIMITED TO 25!

For Clergy 3 to 5+ years from Retiring

Hear engaging presentations with representatives from Wespath and EY. Register before November 4th and a personalized, confidential Benefit Projection will be mailed to you. PLUS sign up for a 30-minute individual virtual consultation with a member of the Wespath Benefit Education Team. Spouses are welcomed to join the webinar and consultation!

Register [HERE](#)

Sign up for Consults [HERE](#)

Topic to Cover

- Retirement Provisions
- Wespath Retirement Plans
- Housing Allowance Exclusion
- Social Security and Tax Planning
- Pre-Retirement Financial Planning
- Wespath Participant Services

