

A photograph of two people in a wooden canoe on a calm lake. The person in the front is wearing a blue puffer vest and a blue cap, while the person in the back is wearing a green patterned sweater and a white knit hat. They are both holding oars. The background shows a forested shoreline under a bright sky.

**Pre-Retirement
Virtual Webinar:
RETIRING WELL
November 17, 2020
9:00 a.m.**

Western North Carolina Conference



Wespath

BENEFITS | INVESTMENTS

Register [HERE](#)

Sign up for Consults [HERE](#)

For Clergy 3 to 5+ years from Retiring

Hear engaging presentations with representatives from Wespath and EY. Register before November 4th and a personalized, confidential Benefit Projection will be mailed to you. PLUS sign up for a 30-minute individual virtual consultation with a member of the Wespath Benefit Education Team. Spouses are welcomed to join the webinar and consultation!

Topic to Cover

- Retirement Provisions
- Wespath Retirement Plans
- Housing Allowance Exclusion
- Social Security and Tax Planning
- Pre-Retirement Financial Planning
- Wespath Participant Services

